# 1. <u>LOG IN</u>

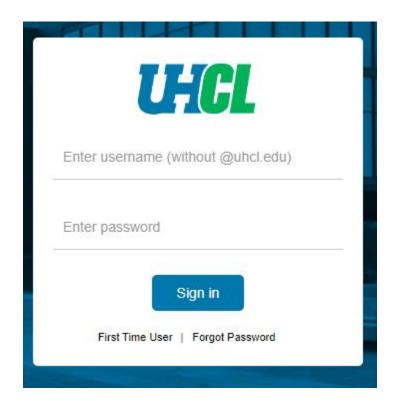
**a.** To get started, log into your DocuSign account by clicking on the below embed tab



**b.** Enter your UHCL email id as stated in the example. It will direct you to another page to enter credentials.

<b>UffCL</b> Sign in	u	
Can't access your acco	unt?	
	Back	Next
Please sign in using password. Example SmithC1234@uhcl.e	usernames: Smith	

c. Enter your UHCL credentials as required and sign in to the DocuSign.

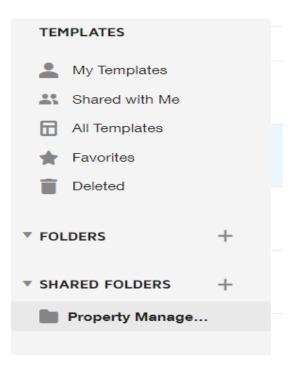


## 2. USING THE TEMPLATE

**a.** Go to Templates Tab.

Home	Manage	Templates	Reports

**b.** Go to Shared Folders and under that select Property Management Forms.



**c.** Click on **USE** button for using each form respectively. In this case we will use the Departmental Property Custodian UHCL.

Property Management Forms				Q Search	Q Search Shared Folder	
	Name 🛓	Owner 🛓	PowerForms	Created Date	Last Change 🔻	
□ ☆	Off Campus Property Return Form Eligible for matching	Dharmik Nanavati		9/19/2022 09:26:36 am	9/19/2022 09:31:49 am	USE
□ ☆	Asset Update Form UHCL	Dharmik Nanavati		9/1/2022 10:07:55 am	9/19/2022 07:15:10 am	USE
□ ☆	Certification of Departmental Physical Inventory UHCL Eligible for matching	Dharmik Nanavati		8/31/2022 10:09:47 pm	9/1/2022 02:24:13 pm	USE
□ ☆	Authorization Off Campus Property UHCL Eligible for matching	Dharmik Nanavati		8/31/2022 10:09:53 pm	9/1/2022 07:53:11 am	USE
	Departmental Property Custodian UHCL Eligible for matching	Dharmik Nanavati		8/31/2022 10:09:59 pm	8/31/2022 10:56:55 pm	USE

d. Under the Add recipients, enter the recipient's name and email address.

- You cannot delete or ignore any recipients while using this form.
- It is required to fill all the details of respective individual except for Asset Management Personnel.

	Initiator	🖉 NEEDS TO SIGN 🔻	CUSTOMIZE *
1	Name *		
	Email *		
	Employee	🖉 NEEDS TO SIGN 🔻	CUSTOMIZE 🔻
2	Name*		
	Email *		
	Department Property Custodian	🖉 NEEDS TO SIGN 🔻	CUSTOMIZE 🔻
3	Name *		
	Email *		
1	Property Management	NEEDS TO SIGN V	CUSTOMIZE 🔻
4	Name * Dharmik Nanavati		
	Email *		
	nanavati@uhol.edu		

e. When ready, Click Send to send your form to respective individuals.



## 3. SIGNING THE TEMPLATE

#### a. REVIEW THE DOCUSIGN EMAIL -

Open the email and review the message from the sender. Click REVIEW DOCUMENT to begin the signing process.

### b. AGREE TO SIGN ELECTRONICALLY –

Review the consumer disclosure and select the checkbox I agree to use Electronic Records and Signatures. Click CONTINUE.

#### c. START THE SIGNING PROCESS –

- Click the START tag on the left to begin the signing process. You are taken to the first field requiring action.
- Enter all the required fields.
- Click the SIGN tag. You are asked to Adopt Your Signature.

#### d. VERIFY YOUR NAME -

Verify that your name and initials are correct. If not, change them as needed.

#### e. ADOPT A SIGNATURE -

- Accept the default signature and initial style, or
- Click SELECT STYLE, and select a signature option.

#### f. SAVE YOUR SIGNATURE -

Click ADOPT AND SIGN to adopt and save your signature information and return to the document.

### g. CONFIRM SIGNING -

When you finish clicking all signature tags in the document, confirm signing by clicking FINISH.