

## Finance Scholarship Information

### Dr. Richard and Ann M. Trask Scholarships

Major: Finance

GPA: No specific requirement

Status: Full-time or part-time; undergraduate or graduate

Financial Need: Will not be a factor

Specifics: US Citizen or Permanent Resident

Additional Documentation: None

These are given in the Spring of each year. Usually, three \$500 scholarships are awarded.

### Houston Treasury Management Association (HTMA) Job Shadow Program

Students that enroll in Finance 4631 each Spring have the opportunity to participate in the Houston Treasury Management Associations' (HTMA) job shadow program. The HTMA is the Houston Chapter of the Association of Financial Professionals. The job shadow program represents a brief, one-day, individualized, mentoring experience for participating students with a local practitioner. Although this is not a formalized scholarship, or job search program, the HTMA considers exceptional student for HTMA scholarships. In Spring 2008, Judy Harrington, completed Finance 4631, Treasury Management and participated in the job shadow program. Because of her participation in this program, she not only received a \$1000 HTMA scholarship in Spring 2008, she received a job offer from Stage Stores. Students also have the opportunity to attend HTMA's dinner meetings. Students that complete Finc 4631 or Finc 5331 with a grade of B or better can participate in the AFP's CTP Associate program. More info about the CTP Associate program can be found here:

[http://afponline.org/pub/ed/ctm\\_program.html](http://afponline.org/pub/ed/ctm_program.html)

### Association for Financial Professionals (AFP)

Finance 4631 and Finance 5531 are designed to expose students to the common body of knowledge in Treasury Management, particularly in the area of cash management. The course content is closely linked to the material outlined in *Essentials of Treasury Management* published by the AFP

[www.afponline.org](http://www.afponline.org)

AFP is a national organization in the field of Treasury Management that is involved in setting standards of knowledge for the profession. AFP serves more than 30,000 corporate treasury and financial management professionals. AFP offers a certification program in Treasury management, known as the Certified Treasury Professional (CTP). The CTP designation is awarded to individuals who pass the CTP exam and meet certain work experience requirements. The CTP exam is offered twice a year in the United States and abroad. More than 2000 individuals take the exam each year.

Students enrolled in Finance 4631 and Finance 5331 are taking part in AFP's Corporate Treasury Management Program. Participation in the program allows students to sit for the CTP exam and earn the CTPA credential. Under this program a student must earn a grade of B or better in order to be eligible to sit for the CTP exam without having prior treasury or cash management experience.

The 2008 CTP testing windows are June 1, 2008 through July 31, 2008 and November 1, 2008 through December 31, 2008.

For more information about registration deadlines visit [afponline.org](http://afponline.org).

If you are an FMA student member you are eligible for a free AFP membership. An application for a free AFP student membership is also included in your syllabus package.

Membership in AFP provides the following benefits:

- Gain access to the members-only area of the AFP Web site.
- Take advantage of AFP Career Services – job and internship positing, financial resume services, and career development and leadership skills articles.

- Receive Online Headlines, a weekly e-mail newsletter on treasury, finance and accounting topics.
- Access to Online Research Database
- Receive AFP Exchange-a bimonthly magazine distributed to 14,000 financial professionals

### Financial Executives International – Houston Chapter

Each spring UHCL nominates a student for participation in FEI's Houston Chapter Academic Honors Day. Honors day is a professional experience. Students also receive scholarship funding from FEI. Applications are taken in Fall semesters. Awards are made in early spring. More information about the FEI program can be found here:

[http://www.feihouston.org/fei\\_foundation.php](http://www.feihouston.org/fei_foundation.php)