

C. TAX FORMS and INCOME INFORMATION:

SECTION 1. If you did not keep a copy of your tax return, call the IRS at 1(800) 829-1040 and request a transcript of your tax forms.

Student: (Check one box only)

- Check and attach **signed** tax return.
- Check if you will not file and are not required to file a 2008 U.S. Income Tax Return. Complete Section 2 after finishing Section 1. If you did not file a tax form, you are required to complete a Non-Filer Form. The Non-Filer Form can be found online at <http://www.uhcl.edu/finaid>, from there click [Online Forms & Services](#).

FOR DEPENDENT STUDENTS

Parent(s): (Check one box only)

- Check and attach **signed** tax return.
- Check if you will not file and are not required to file a 2008 U.S. Income Tax Return. Complete Section 2. If your parent(s) did not file a tax form, the parent(s) is required to complete a Non-Filer Form. The Non-Filer Form can be found online at <http://www.uhcl.edu/finaid>, from there click [Online Forms & Services](#).

FOR INDEPENDENT STUDENTS

Spouse: (if married) (Check one box only)

- Check and attach **signed** tax return.
- Check if you will not file and are not required to file a 2008 U.S. Income Tax Return. Complete Section 2. Complete Section 2. If your spouse did not file a tax form, the spouse is required to complete a Non-Filer Form. The Non-Filer Form can be found online at <http://www.uhcl.edu/finaid>, from there click [Online Forms & Services](#).

SECTION 2. List all employers and any income received in 2008 for all family members who indicated in SECTION 1 that they did not file and are not required to file a 2008 Federal income tax return. *If you have no income to report enter **NONE** under Source of Income. These individuals are required to complete the Non-Filer Form. The Non-Filer Form can be found online at <http://www.uhcl.edu/finaid>, from there click [Online Forms & Services](#).*

2008 Source of Income	Is income listed for student, spouse, or parent(s)? (List One)	2008 Income Amount
		\$
		\$
		\$

D. UNTAXED INCOME RECEIVED and ADDITIONAL FINANCIAL INFORMATION From 2008:

Both tax filers and non-tax filers must list any untaxed income received in 2008. **Enter zeros if no funds were received.**

STUDENT/SPOUSE	CALENDAR YEAR 2008	PARENT(S)
\$	Child support received for all children. Don't include foster care or adoption payments. (47, 95)	\$
\$	Housing, food, and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits). (47, 95)	\$
\$	Veterans' non-education benefits, such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances. (47, 95)	\$
\$	Any other untaxed income or benefits not reported elsewhere on the FAFSA, such as worker's compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, disability, etc. Don't include student aid, Workforce Investment Act educational benefits, welfare payments, untaxed Social Security benefits, Supplemental Security Income, or benefits from flexible spending arrangements, e.g., cafeteria plans. (47, 95)	\$
\$	Money received , or paid on your behalf (e.g. bills), not reported elsewhere on the FAFSA. (47)	XXXXXX
\$	Child support paid because of divorce or separation or as a result of a legal requirement. Don't include support for children in your (or your parents') household, as reported on the front of this form. (46, 94)	
\$	Taxable earnings from need-based work programs such as Federal Work-Study and need-based employment portions of fellowships and assistantships. (46, 94)	\$
\$	Student grant and scholarship aid <u>reported to the IRS</u> as part of your (or your parents') Adjusted Gross Income. [includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships] (46, 94)	\$
\$	Combat pay or special combat pay. (Only enter the amount that was taxable and included in the adjusted gross income. Do not enter untaxed combat pay reported on the W-2 (Box 12, Code Q) (46, 94)	\$
\$	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms in Boxes 12d, codes D, E, F, G, H, and S. (47, 95)	\$

E. SIGN THIS WORKSHEET:

By signing this worksheet, I (we) certify that all the information reported on this worksheet is complete and correct. If dependent, at least one parent must sign. **WARNING:** If you purposefully give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.

_____ Date _____
Student Signature

_____ Date _____
Parent/Step-parent Signature (Dependent Students Only)

NOTE: This form will not be processed if information is not fully and accurately completed. Please monitor your UHCL email address for any correspondence from the Office of Student Financial Aid.

State law requires that you be informed of the following: (1) with few exceptions, you are entitled on request to be informed about the information the University collects about you by use of this form; (2) under sections 552.021 and 552.023 of the Government Code, you are entitled to receive and review the information; and (3) under section 559.004 of the Government Code, you are entitled to have the University correct information about you that is incorrect.